



Auplata's Stock Consolidation: 10 old shares for 1 new share

April 2, 2019

Auplata (Euronext Growth - FR0010397760 - ALAUP) announces that, in accordance with the 18th resolution adopted at the Combined General Meeting of 19 November 2018, the Board of Directors of Auplata on the 5th March 2019 has decided to implement the consolidation of the shares comprising the Company's share capital, on the basis of 10 old shares for 1 new share.

The consolidation operations begin on April 2, 2019. The first trading day for the new consolidated Auplata shares on Euronext Growth in Paris will be May 3, 2019.

- Number of shares subject to the consolidation: **2 742 084 990 shares**
- Stock market price ¹: **0,053 €**
- Exchange parity: **10 old shares for 1 new share**
- Number of new shares: **274 208 499 shares**
- Theoretical stock market price after the consolidation ¹: **0,53 €**
- ISIN code of the new consolidated shares: **FR0013410370**

This transaction will have no impact on the value of Auplata shares held in the portfolio by shareholders. Essentially, each shareholder will automatically be allocated by his financial intermediary, as from May 7, 2019, 1 new share for each block of 10 old shares.

Shareholders holding a total number of shares in an exact multiple of 10 will not have to take any action. Shareholders who do not have a number of old shares subject to the consolidation corresponding to a whole number of new shares to be issued from the consolidation (in other words a multiple of 10 of old shares), and who would therefore end up with old shares forming fractional shares, must personally deal with the purchase or sale of these shares in order to obtain a multiple of 10, until May 2, 2019.

Tribeca Natural Resources Fund has undertaken, in its capacity as majority shareholder, to act as counterparty, both for the purchase and sale, of offers to sell fractional shares or requests to acquire additional shares owned by each of the shareholders concerned during the consolidation period.

At the end of the consolidation period, in the evening of 2 May 2019, old shares not consolidated in accordance with the procedure will automatically be delisted from the stock exchange.

At the end of a thirty-day period starting on May 7, 2019, the date of allocation of the new consolidated shares, the new shares that have not been allocated by that date will be sold on the stock exchange by the account holders and the sums resulting from the sale will be distributed in proportion to the fractional rights of each right holder.

The notice relating to the consolidation of the shares was published in the Bulletin des Annonces Légales Obligatoires on 18 March 2019 ([click here to view this notice](#)).



Adjustment of the exercise parity of share warrants (BSA)

As a result of the consolidation of shares, and in order to preserve the rights of the holders of the warrants (BSA) issued by the company, the Board of Directors on March 5, 2019, upon delegation by

¹ based on the closing price on April 1, 2019



the Combined General Meeting of November 19, 2018, after having suspended the right to exercise the BSAs from March 25, 2019 at midnight until May 2, 2019 at midnight to facilitate the consolidation operations, noted the adjustment of the exercise parity of the BSAs proportionally to their nominal value per share.

From now on, 10 BSAs, whatever their category, will give the right to subscribe to 1 Auplata share at a unit price per share equal to 10 times the initial price per share.

Thus, in particular:

- 10 BSA_{EHGO} give the right to subscribe to 1 Auplata share at a price of 3 € per share;
- 10 BSA_{FINANCEMENT} give the right to subscribe to 1 Auplata share at the lowest price between (i) 4 € and (ii) the price retained, increased by the value of the preferential subscription right, in the context of any future capital increase, immediate or deferred, carried out by the Company, excluding the capital increase with a nominal amount of 10 515 871,68 € by issuing 131 448 396 new shares at a unit price of 0.08 € with cancellation of the preferential subscription right for BGPP, but never below 0,8 € ;
- 10 BSA_{ANTI-DILUTION} give the right to subscribe to 1 Auplata share at the lowest price between (i) 4 € and (ii) the price retained, increased by the value of the preferential subscription right, in the context of any future capital increase, immediate or deferred, carried out by the Company, excluding the capital increase with a nominal amount of 10 515 871,68 € by issuing 131 448 396 new shares at a unit price of 0.08 € with cancellation of the preferential subscription right for BGPP, but never below 0,8 €.

Auplata in brief

Auplata, founded in July 2004, listed on Euronext Growth (Paris) since December 2006, is a polymetallic mining exploration and exploitation group. Auplata is present in French Guiana and through its subsidiaries in Peru, Morocco, (listed in the Casablanca stock market) and in the Ivory Coast. Auplata pursues a dynamic, sustainable and innovative industrial and financial strategy dedicated to the enhancement of high-potential precious and base metal deposits with a decisive involvement of local stakeholders. The company's objective is to produce the metals of tomorrow, needed for the energy transition in a clean and responsible way while trying to provide France with a national source of supplies of strategic metals. ISIN: FR0010397760 – ALAUP – ICB: 1777 - Gold Mining.

For more information about Auplata: www.auplata.fr.

Contacts

ACTUS FINANCE

Mathieu Omnes
Nicolas Bouchez

Investors Relations Department
Press relations Department

momnes@actus.fr
nbouchez@actus.fr

01 53 67 36 92
01 53 67 36 74